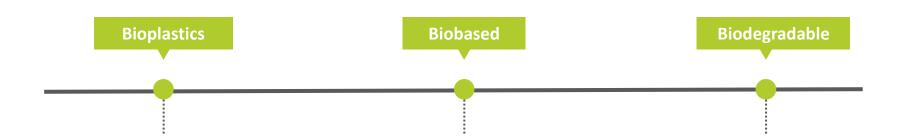


A little bit of vocabulary:



Bioplastics are **biobased and/or biodegradable polymers**. These materials are split into two groups: **biobased polymers** equivalent to existing fossil-based polymers (PE, PET, biobased PA, etc.) **and biobased and/or biodegradable polymers** with innovative structures (PLA, PHA, PBS, PBAT, etc.) The term "biobased" (in agreement with the norm EN 16575 : 2014) represents a part of material made completely or partially from renewable resources. This part can represent a variable proportion of the material. To this day, there is no established minimum rate that specifies the use of this term.





We can talk about a **biodegradable** material if it can be **decomposed and absorbed** by micro-organisms (bacteria, fungus, algae, etc.). The result of this process is the **formation of water, CO₂ and/or methane** and possibly by-products non toxic for the environment (residues, a new biomass). (Technical Datasheets, ADEME, 2012).



Sales team



Presentation of the company:









R&D and production team



2007

SAS with a capital of 163 572 €

NATUREPLAST European supplier with the largest range of bioplastic







2010 Subsidiary company



CIR and CII agreement (Research and Innovation tax credit)

SASU with a capital of 30 000 €

BIOPOLYNOV is the **only R&D center** dedicated to the improvement and modification of bioplastic properties in Europe.















TO SUPPORT FRENCH AND INTERNATIONAL COMPANIES

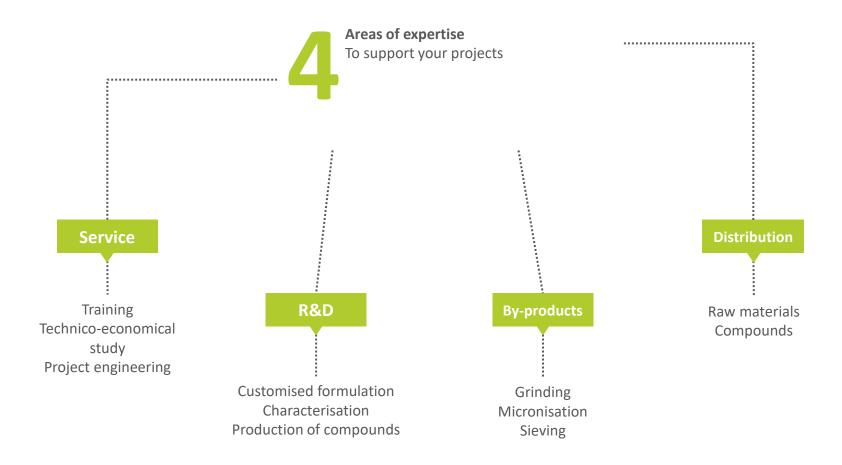
(manufacturers and end users)

TO SWITCH TO BIOPLASTIC

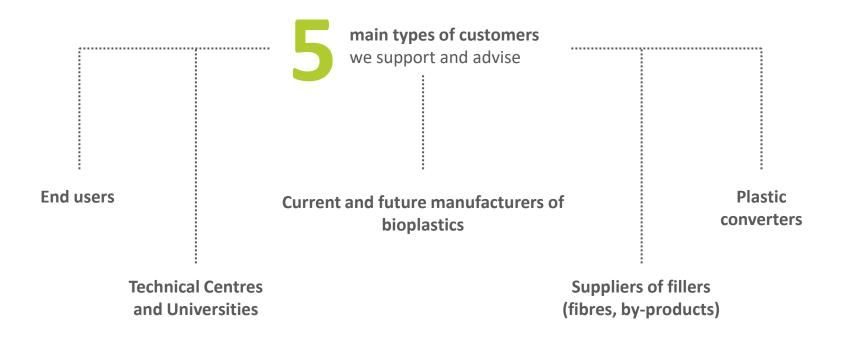




Our areas of expertise:



Who do we work for?





Company history:

2008

First opening of share capital to private equity investment

2010

Creation of BiopolyNov R&D center

2012

Launch of our first European R&D collaborative project « Succipack »

2017

Opening of capital stock to the **AGRIAL** group and acquisition of the first industrial compounding line.

2007

Creation of **NaturePlast** (trading activity)

2009

Launch of **expertise activities** (training, studies)

2011

Launch of our first French R&D collaborative project « Agroboost »

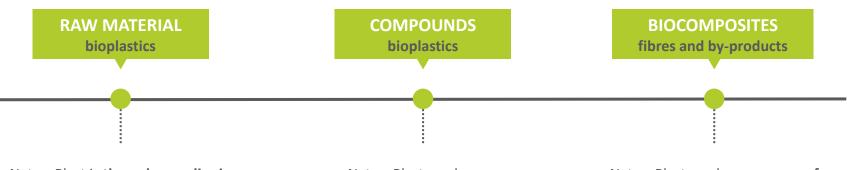
2015

Launch of our **by-products recovery** activity

2020

Launch of our industrial **by-products** grinding line

Our three ranges of products:



NaturePlast is **the only supplier in Europe** providing all biobased and/or biodegradable bioplastics NaturePlast produces a range of bioplastic compounds with **optimised properties** NaturePlast produces a range of biocomposites containing natural fibres or by-products from different activities









Our sectors of activity :





Agriculture and horticulture



Pet industry



Construction



Cosmetic packaging



 \sim

Food packaging

High Tech



Luxury industry



Toys

Medical



Disposable products



Baby product industry



Plastic bags



Sport and leisure



Textiles and nonwoven

Stationery



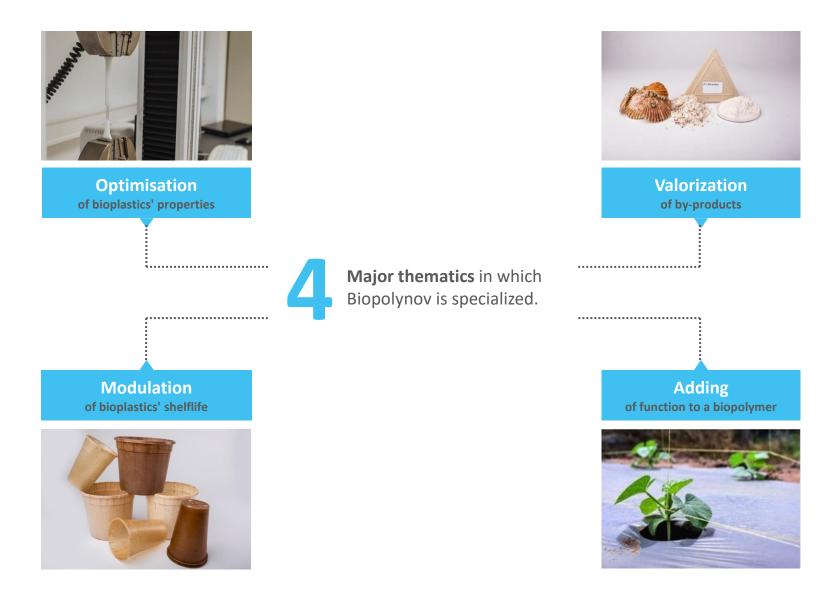
Transport





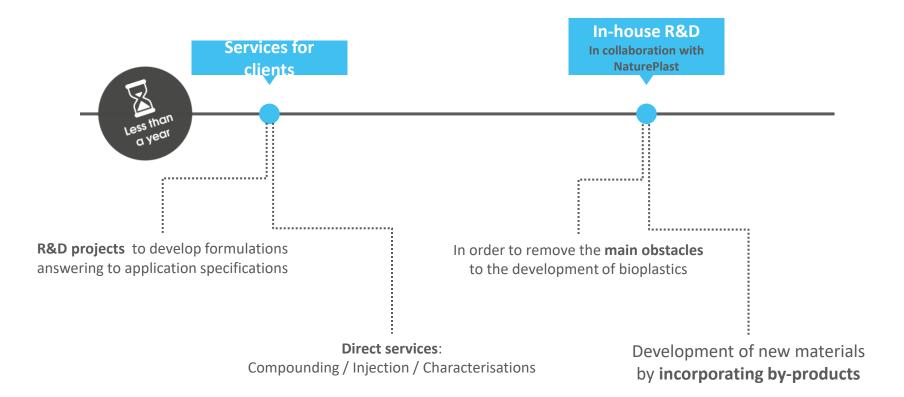


Our expertise:





Our R&D projects by BiopolyNov:



100 formulations developed per year (clients/collaborative projects /in-house R&D)

Regional, National and European fundings

\triangleright

Our R&D projects - NaturePlast:

Current collaborative R&D projects, NaturePlast being a partner:



- ALGRIPLAST Région Normandie / FEDER Production of biobased and biodegradable materials based on byproducts
- INDIGO Interreg France Angleterre Development of biodegradable fishing gear
 - **BIOPLASTICS EUROPE** *H2020 BG 2018-2020 IA* Development of biobased and biodegradable solutions
- URBIOFIN H2020 BBI JTI 2016 Valorization of municipal waste to produce biobased materials (including PHAs)
 - **MYPACK** *H2020 SFS 2017* –
- Development of innovative technologies for food packaging
 - **WOW !** Interreg NWE –
- Production of biobased materials (including PHAs) using waste water

DEEP PURPLE - H2020 BBI-JTI-2018 -

 Conversion of urban bio-waste into sustainable materials (including PHAs) by photo-biorefinery process



AGROBOOST, SUCCIPACK, NICEDAY, BIOSOURC'AIR, SEAPLAST, COPROPLAST, MATADORE, BIOCOMPLACK, etc.

NaturePlast-BiopolyNov team is task leader for activities which involves modification / optimization of materials:

- Supplier sourcing / Materials supply
- Research and development of formulations
- Compounds production / Injection of test specimens / Characterization



Annual production of bioplastic 2021

2,4 millions tons (Less than 1% of

polymer global market)

(without PUR):

The bioplastic market

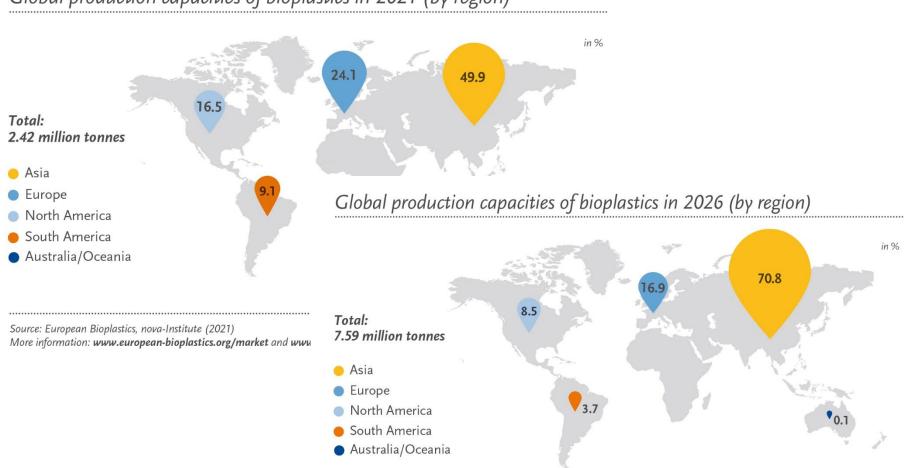


Global production capacities of bioplastics

Source: European Bioplastics, nova-Institute (2021)

More information: www.european-bioplastics.org/market and www.bio-based.eu/markets





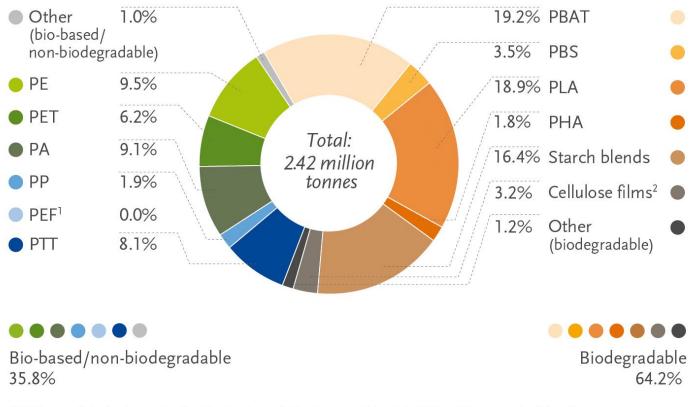
Global production capacities of bioplastics in 2021 (by region)

Source: European Bioplastics, nova-Institute (2021)

More information: www.european-bioplastics.org/market and www.bio-based.eu/markets



Global production capacities of bioplastics 2021 (by material type)

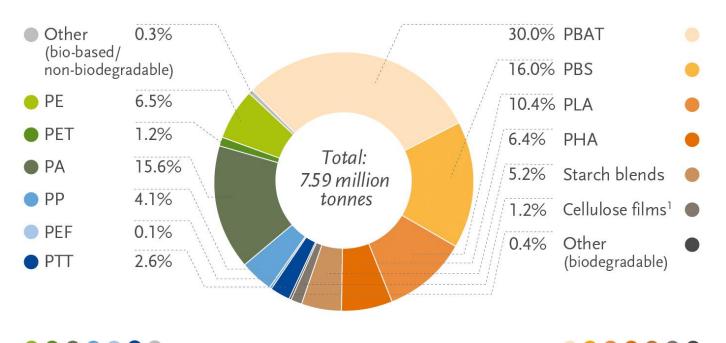


¹PEF is currently in development and predicted to be available at commercial scale in 2023. ² Regenerated cellulose films

Source: European Bioplastics, nova-Institute (2021) More information: **www.european-bioplastics.org/market** and **www.bio-based.eu/markets**



Global production capacities of bioplastics 2026 (by material type)



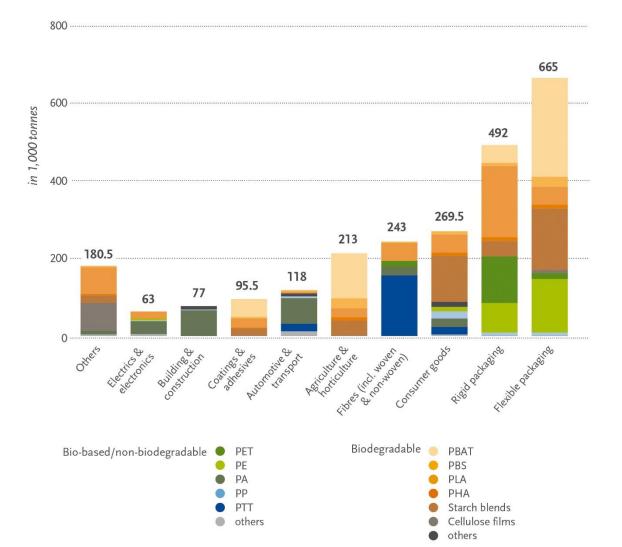
Bio-based/non-biodegradable 30.4%

Biodegradable 69.6%

¹ Regenerated cellulose films

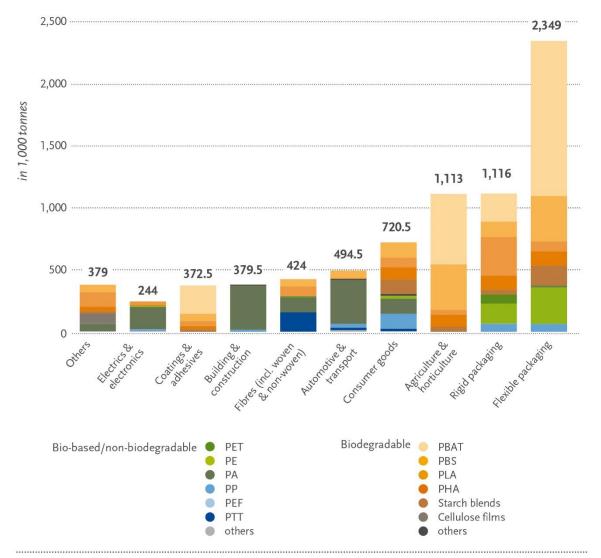
Source: European Bioplastics, nova-Institute (2021)

More information: www.european-bioplastics.org/market and www.bio-based.eu/markets



Global production capacities of bioplastics 2021 (by market segment)

Source: European Bioplastics, nova-Institute (2021). More information: www.european-bioplastics.org/market and www.bio-based.eu/markets



Global production capacities of bioplastics 2026 (by market segment)

Source: European Bioplastics, nova-Institute (2021). More information: www.european-bioplastics.org/market and www.bio-based.eu/markets



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